

LF Generic

Enter year filing _____

Part 1 - Account Information

Account Name _____ SSN XXX-XX-____ XXX-XX-____

Resident Address _____

Mailing Address _____

Phone _____ Email _____

Filing Status

<input type="checkbox"/>	Single	<input type="checkbox"/>	Married filing separately
<input type="checkbox"/>	Married filing jointly	<input type="checkbox"/>	Head of Household

Part 2 - Taxable Income & Tax Calculation

New this year, round to the nearest whole dollar - do not enter cents

A - W-2 Income

1 Enter wages from W-2s _____

2 Adjustments from Worksheet _____

Taxable wages (line 1 less line 2) **3** _____

If you have no other income to report, skip to Box 18

B - Miscellaneous Income

4 Gambling/lottery winnings _____

5 Tips (not included on W-2) _____

6 Work-related bonus/award _____

7 Covenant not to compete _____

8 Executor/Executrix fees _____

9 Other - attach explanation _____

Total miscellaneous income (add 4 - 9) **10** _____

If you have no other income to report, skip to Box 18

C - Income from Schedules

11 Schedule C _____

12 Schedule E _____

13 Partnership/S-Corp Income _____

14 Ordinary Gains _____

15 1099 - Misc _____

16 Other - attach documentation _____

Total of schedules (add 11 - 16) if loss enter 0 **17** _____

Newark Taxable Income (Box 3 + Box 10 + Box 17) **18** _____

Newark Tax (Box 18 X 0.0175) **19** _____

Continue on back

Part 3 - Credit Calculation

Newark Tax (Bring forward from Box 19) **20**

A - Withheld Tax/Other Credits

- 21 Newark tax withheld on W-2s _____
- 22 Other city credit (see instructions) _____
- 23 Partnership/S-Corp tax payments _____

Total credits (add 21 - 23) **24**

Newark Tax after credits (Box 20 - Box 24) **25**

If Box 25 is \$200 or more, see instructions for important information regarding your tax. You may be required to file an Estimated Tax Return.

B - Estimated Tax Payments

- 26 Estimated tax payments _____
- 27 Taxes carried forward from a prior year _____

Total estimated tax payments (add 26 + 27) **28**

Part 4 - Payment/Overpayment Information

Tax Payment Due (Box 25 less Box 28) **29**

*For years 2015 and prior: if Box 29 is less than \$5 - no payment due
For years 2016 and later: if Box 29 is less than \$10.01 - no payment due.*

Make checks payable to: Newark City Income Tax

Overpayment (indicate how to apply below) **30**

*For years 2015 and prior: if Box 30 is less than \$5 - no credit or refund
For years 2016 and later: if Box 30 is less than \$10.01 - no credit or refund.*

Credit Account _____ Refund

I hereby declare that the information stated above is true, correct and complete.

Signature _____ Date _____ Signature _____ Date _____

Signature of Preparer (if different from taxpayer) _____ Date _____ May we contact this preparer? (Circle) Yes No

Mail to:

Newark City Tax Office
PO Box 4577
Newark, OH 43058-4577



Questions?
740-670-7580 phone
740-670-7581 fax
citytax@newarkohio.net

Worksheet A - Wage Adjustment

See *Worksheet A Instructions* for assistance with this form. If you need to complete this form, we strongly encourage you to call for an appointment for our staff to assist you.

Part 1 - Moved in or out of Newark

		A	B	C	D	E	F	G
W-2	Box b EIN	W-2 Wage	Newark Wage	A - B	# Mo Worked	$C \div D$	# Mo Lived out of Newark	$E \times F$
1								
2								
3								
4								
5								
Total Adjustment								

Part 2 - You turned 18

		A	B	C	D	E
W-2	Box b EIN	W-2 Wage	# Mo Worked	$A \div B$	# Mo Under 18	$C \times D$
1						
2						
3						
4						
5						
Total Adjustment						

Part 3 - 2106 Unreimbursed Employee Business Expenses

		A	B
W-2	Box b EIN	W-2 Wage	Line 10 of 2106
1			
2			
3			
4			
5			
Total Adjustment			

Warning: If Line 4 is the only deduction on your 2106, do not adjust your wages.

Note: If you pay taxes to another city, you will need to adjust the wages taxed by the other city by your 2106 adjustment on Worksheet C.

Please attach a copy of this worksheet to your Return.

Worksheet B - Other City Loss Calculation

Step 1 - Loss Adjustment

	A	B	C
City Name	Loss Reported on Sch E		Allowable Loss
		0.5714	
		0.5714	
		0.5714	
		0.5714	
		0.5714	
		0.5714	
		0.5714	
		0.5714	
		0.5714	
Allowable other city loss - enter in Box D below			

Step 2 - Schedule E Income

		Gain/Loss
A	Net gain or loss from income/rentals in Newark	
B	Net gain or loss from income/rentals outside any city	
C	Net gain from income/rentals in other city	
D	Net allowable city loss from above	
E	Enter this amount on Line 12 on Return	

Please attach a copy of this completed worksheet to your return.

Worksheet C - Other City Credit

Section 1 - Other City Tax Return Credit

If Box 17 of your return is a loss or less than the income taxed on the other city return, do not complete this section. Please contact our office for assistance.

	Name of city	Tax paid	Income taxed
1			
2			
3			
4			
5			
Total income taxed by other city			
Multiply			x 0.01
B	Credit for filing with other cities		

Section 2 - W-2 Credit

If you had 2016 Expenses, enter your W-2 in Section 3.

		A	B	C	D	E
City	Box b EIN	Box 18 Wages	Worksheet B G or E	A - B		C x D
1					0.01	
2					0.01	
3					0.01	
4					0.01	
5					0.01	
A	W-2 credit for taxes withheld for another city					

Worksheet C - Other City Credit

Section 3 - W-2 with 2106 Expenses

		A	B	C	D	E	F
	Box b EIN	Other city wage	Box 5 Wage	$A \div B$	2106 Line 10	$C \times D$	$A - E$
1							
2							
3							
4							
5							
Total other city wages							
							x 0.01
C	Other city credit after 2106 Expenses						
D	Total other city credit (Box A + Box B + Box C)						

Please attach the following to your return:

1. A copy of this worksheet
2. Copies of W-2s showing other city taxes withheld
3. Any listing of other city taxes withheld from your employer
4. Copies of any other city tax returns filed